

### THE SUNDAY TIMES

**U.S. demands Mike Lynch's extradition for '\$11 billion fraud':** U.S. authorities have formally requested that Mike Lynch be extradited to the United States to face charges over the \$11 billion sale of Autonomy.

**Discussions at Talktalk are on hold:** Plans to sell the fledgling fibre broadband network being developed by Talktalk have been postponed after Labour said that, if it formed the next government, it would aim to build a national network and offer free internet to all.

**Capital & Counties walks away at Earls Court:** Capital & Counties Properties has agreed to sell a huge development site in West London after the site's value more than halved in four years.

**Business comes before needs of Chief Executives, says Forth Ports head Charles Hammond:** Charles Hammond, who has been at Forth Ports since 2001, told The Times and KPMG regional growth summit in Glasgow that the needs of the company should be prioritised over the individual at the top.

**Amazon takes action over huge IT contract at Pentagon:** Amazon has begun a legal claim against the Pentagon's decision to award a \$10 billion cloud computing contract to Microsoft, citing "unmistakable bias" and "political influence".

**Haynes Publishing puts itself up for sale:** Haynes Publishing, the company best known for producing car manuals in the days before the internet, has put itself up for sale.

**Non-Standard Finance issues profit warning:** Almost a fifth was wiped off the value of Non-Standard Finance after the sub-prime lender warned that profits would miss expectations.

**Poker ace's big bet on Carpetright:** A hedge fund run by a poker player and former star fund manager has agreed to buy Carpetright, the struggling flooring retailer, in a cut-price rescue deal for £15.2 million.

**Steinhoff puts deal to bed with sale of Blue Group:** A European retail investor has agreed to buy the group behind Bensons for Beds and Harveys for an undisclosed sum.

### INDICES THIS MORNING

	Current Value	(%) Change*	1W% Change
FTSE 100	7,307.2	0.1%	-0.8% <span style="color:red">■</span>
DAX 30	13,224.7	-0.1%	0.1% <span style="color:green">■</span>
CAC 40	5,925.4	-0.2%	0.8% <span style="color:green">■</span>
DJIA**	28,004.9	-	1.2% <span style="color:green">■</span>
S&P 500**	3,120.5	-	0.9% <span style="color:green">■</span>
NASDAQ Comp.**	8,540.8	-	0.8% <span style="color:green">■</span>
Nikkei 225	23,416.8	0.5%	-0.4% <span style="color:red">■</span>
Hang Seng 40	26,681.1	1.4%	-4.8% <span style="color:red">■</span>
Shanghai Comp	2,909.2	0.6%	-2.5% <span style="color:red">■</span>
Kospi	2,160.7	-0.1%	1.2% <span style="color:green">■</span>
BSE Sensex	40,284.2	-0.2%	0.1% <span style="color:green">■</span>
S&P/ASX 200	6,766.8	-0.4%	1.0% <span style="color:green">■</span>

Current Values as at 11:15 BST, \*%Chg from Friday Close, \*\* As on Friday Close

### ABOUT GOODMAN MASSON

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### CONTACT US

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**Jaguar Land Rover loses Defender ruling against Sir Jim Ratcliffe:** Jaguar Land Rover has lost an attempt to trademark the shape of its old Defender 4x4 after a long-running battle with tycoon Sir Jim Ratcliffe.

**American giants pick off Britain's tech stars:** American investors have feasted on British technology businesses in record numbers, helped by the weak pound and a lack of funding for later-stage companies.

**Monzo's Tom Foster-Carter to launch grocery start-up:** Monzo's operations chief is to quit the digital bank to launch his own grocery start-up.

**Octopus woos City with Renewables Infrastructure Trust float:** Fund Manager Octopus is set to float a new investment trust that will buy and operate renewable energy infrastructure, such as solar panels and wind farms, as institutional investors scramble to beef up their green credentials.

**Profits at easyJet, led by Johan Lundgren, dented by Brexit chaos:** EasyJet head Johan Lundgren will warn investors to expect slower growth in capacity when he reports on a bruising year this week. He is also expected to relaunch its holiday business to capitalise on the collapse of Thomas Cook and Monarch, alongside results that will show a slide in profit.

**WeWork's new team forced to review U.K. offices:** WeWork's new management team has put its U.K. portfolio under review as it draws up plans to stop the co-working giant running out of cash.

**BBC fights U.S. tech titans in Africa and India:** The BBC is gearing up to extend into Africa and India as it fights against the global domination of the American streaming giants.

**Future's Zillah Byng-Thorne hit by mystery share sale:** The publisher of magazines FourFourTwo and Classic Rock is investigating how £770,000 worth of shares held by its head were sold without her consent.

**Heathrow expansion: Decision day for airport's third runway:** The Civil Aviation Authority is expected to decide at a board meeting whether to approve Heathrow's plan to spend about £3.3 billion on planning and early construction for a third runway.

**Shopping with us greener than online, claims Primark's owner:** The owner of Primark has defended the fast-fashion industry and said that shopping on the high street was more environmentally friendly than online delivery vans "puffing their way up and down a street".

**Anger over payout delay from AstraZeneca fund:** People who worked at the former AstraZeneca drugs factory near Bristol are still waiting for their money from the £12 million fund promised after it collapsed.

**Legal panel's green light for e-currencies:** Crypto-assets are legally equivalent to property, a panel of judges and lawyers has declared, clearing the way for businesses to use currencies backed by blockchain technology.

**Sonic among video games to take tax relief to the next level:** Sonic the Hedgehog, the blockbuster developed by Japan's Sega, is among a clutch of profitable games thought to have scooped millions of pounds of U.K. taxpayer funds after qualifying as "culturally British".

**Zizzi owner's approach bearing fruit:** Menu innovations including jackfruit vegan pizza and black and white ravioli are helping the owner of the Zizzi and Ask Italian restaurant chains to ride the turbulence in the casual dining sector.

**Libyan siege mansion for sale at £75 million:** The founder of Foxtons is asking at least £75 million for the sale of a former mansion in central London.

## THE FINANCIAL TIMES

**Martin Sorrell denies slapping former WPP protégé:** Martin Sorrell was involved in an explosive confrontation last week in which the advertising mogul is alleged to have slapped the face of one of his old WPP protégés.

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**Bloomberg faces €5 million fine for reporting fake press release:** Bloomberg is facing the prospect of a €5 million fine from French regulators after reporting a fake press release in 2016.

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**U.S. Supreme Court takes up copyright case between Google and Oracle:** The U.S. Supreme Court has agreed to take up a Google appeal in a long-running copyright case brought by Oracle that has cast a shadow over common development practices in the software world.

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**African energy independent finds oil off Ghana coast:** A Ghanaian company says it has made history by becoming the first independent African energy group to discover oil in deep water after its drilling revealed significant quantities of oil off the coast of Ghana.

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**Pimco 'vigorously denies' discrimination in suit:** Pimco, the \$1.8 trillion asset manager, strongly defended its workplace culture in response to a race and gender discrimination lawsuit from an in-house counsel.

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**Short sellers swarm around Hargreaves Lansdown and St James's Place:** Hedge funds are circling Hargreaves Lansdown and St James's Place, as two of Britain's best-known financial services providers are scrutinised for their close association with scandal-hit fund manager Neil Woodford.

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**HP board unanimously rejects Xerox offer:** HP's board of directors has unanimously rejected a \$22-a-share bid from rival Xerox, while leaving the door open to "a potential combination" of the two companies.

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**Former head Tinkler plans £75 million Eddie Stobart rescue:** The former head of Eddie Stobart Andrew Tinkler is drawing up plans for a £75 million rescue package for the U.K. logistics group, which is at risk of collapse without new cash to support its operations.

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**ByteDance to take on rivals with music streaming launch:** The Chinese company behind the popular video app TikTok is set to go head-to-head with the likes of Spotify and Apple in the music streaming market with the launch of its own rival service.

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**Canberra urged to unleash stimulus as Australian economy stalls:** Christmas lights are being switched on across Australia but there is little seasonal cheer for retailers, who are suffering their weakest sales in three decades.

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## THE MAIL ON SUNDAY

**Oscar-winning visual effects company known for its work on Hollywood film Blade Runner 2049 pulls listing on Stock Exchange:** An Oscar-winning visual effects company known for its work on Hollywood films Blade Runner 2049, Inception and Sky Atlantic TV series Chernobyl has pulled its planned listing on the London Stock Exchange.

**Britain's three biggest telecoms giants see nearly £1.6 billion wiped off their value amid Labour's latest nationalisation pledge:** Almost £1.6 billion was wiped off the value of the U.K.'s three biggest telecoms companies after Labour's latest nationalisation pledge.

**TSB owner Sabadell refuses to co-operate with probe into meltdown that locked 2 million customers out of their accounts:** Sabadell reportedly told lawyers working for TSB that it would 'not provide documents' to aid an investigation into how online customers were locked out of their accounts.

**Labour's free broadband plot threatens jobs and future investment, say telecoms head:** Virgin Media head Lutz Schuler joined other firms in condemning Jeremy Corbyn's plan to provide free broadband, claiming it risked wrecking the rollout of cutting-edge fibre optic cables by private firms.

**British Steel has been paying accounting firm EY £1 million a week since it collapsed:** Accounting firm EY has been raking in £1 million a week running British Steel since it collapsed, it has emerged.

## THE INDEPENDENT

**Lloyds shareholders 'bitterly disappointed' after losing multimillion-pound High Court case:** Lloyds shareholders have expressed their "bitter disappointment" after losing a multimillion-pound High Court action over the acquisition of HBOS.

**Norway wealth fund bans investments in G4S over fears of human rights violations:** Norway's £850 billion sovereign wealth fund has banned investment in G4S because of the risk that the British security company violated the human rights of thousands of migrant workers in the Middle East.

**Price glitch sees retailer Currys drop iPad price to £4 ahead of Black Friday sales:** A glitch on the Currys PC World website saw £289 iPads for just £4 once a Black Friday discount code was applied. The offer was meant to take £30 off the total cost of the 32GB 9.7 inch 2018 Apple iPad and protective case, but instead the price dropped to just £4.

## THE GUARDIAN

**Waitrose champagne named best-value bubbly for Christmas:** An own-brand champagne from Waitrose has been named the best-value Christmas bubbly after experts said it tasted almost as good as the established brands Piper-Heidsieck and Veuve Clicquot.

**Saudi Aramco valuation falls below \$2 trillion target:** The value of Saudi Arabia's state-owned oil giant has fallen below the \$2 trillion target set by Crown Prince Mohammed bin Salman after a tepid response from international investors to its stock market flotation.

**Labour to reform public appointments amid row over G4S Director:** The Labour party has pledged to overhaul the public appointments system after one of the government-appointed commissioners who sets the U.K. minimum wage joined the board of G4S, the security company facing allegations of systematic violations of migrant workers' human rights.

**Boris Johnson to pledge tax cuts for business in bid to ease Brexit fears:** Boris Johnson will announce a range of tax cuts for businesses at the Confederation of British Industry conference, as the business group's director general warned his plans to reduce immigration risked a skills shortage.

## THE WEEK AHEAD

	Key Economy Releases	Key Corporate Releases
Monday, 18 November 2019	<p><b>UK:</b> Rightmove House Price Index (MoM)</p> <p><b>US:</b> NAHB Housing Market Index, Fed's Mester Speaks at University of Maryland, Net Long-Term TIC Flows, Total Net TIC Flows</p> <p><b>EU:</b> EU Financial Stability Review</p>	<p><b>Final Results:</b> Diploma</p> <p><b>Interim Results:</b> Chamberlin, Mckay Securities, Mirada</p> <p><b>Trading Announcements:</b> DWF Group</p>
Tuesday, 19 November 2019	<p><b>UK:</b> CBI Trends Selling Prices, CBI Industrial Trends Survey - Orders</p> <p><b>US:</b> Building Permits (MoM), Housing Starts (MoM)</p> <p><b>EU:</b> Current Account s.a</p>	<p><b>Final Results:</b> easyJet, EI Group</p> <p><b>Interim Results:</b> AO World, Big Yellow Group, CML Microsystems, Eckoh, Halma, Homeserve, Intermediate Capital Group, MHP SE, Palace Capital, Scapa Group, SRT Marine Systems, Telecom Plus, Trifast</p> <p><b>Trading Announcements:</b> Keller Group, Spectris</p>
Wednesday, 20 November 2019	<p><b>UK:</b> Inflation Report Hearings</p> <p><b>US:</b> FOMC Minutes, MBA Mortgage Applications</p> <p><b>EU:</b> ECB Balance sheet</p>	<p><b>Final Results:</b> Mitchells &amp; Butlers, Sage Group (The), SSP Group</p> <p><b>Interim Results:</b> Alpha Financial Markets Consulting, Argentex Group, Babcock International Group, Creightons, HICL Infrastructure Co, Intermediate Capital Group, Liontrust Asset Management, TCS Group Holding, U and I Group, United Utilities Group</p> <p><b>Trading Announcements:</b> Direct Line Insurance Group, Kingfisher</p> <p><b>Quarterly Results:</b> Inmarsat</p>
Thursday, 21 November 2019	<p><b>UK:</b> Public Sector Net Borrowing</p> <p><b>US:</b> Initial Jobless Claims, Philadelphia Fed Manufacturing Survey, Existing Home Sales, Secondary Credit Borrowings</p> <p><b>EU:</b> OECD Economic Outlook, ECB Monetary Policy Meeting Accounts, Consumer Confidence</p>	<p><b>Final Results:</b> Euromoney Institutional Investor, Residential Secure Income, Zambeef Products</p> <p><b>Interim Results:</b> Charles Stanley Group, CMC Markets, Dart Group, First Property Group, Helical Bar, iEnergizer Ltd., Investec, Jlen Environmental Assets Group Limited NPV, Johnson Matthey, Manolete Partners, Mitie Group, Naked Wines, NewRiver REIT, Severn Trent, Syncona Limited NPV</p> <p><b>Trading Announcements:</b> Centrica, Close Brothers Group, CLS Holdings, Direct Line Insurance Group, Johnson Matthey, Knights Group Holdings, Rotork</p>
Friday, 22 November 2019	<p><b>US:</b> Markit Manufacturing PMI, Markit Services PMI, Kansas City Fed Manufacturing Activity</p> <p><b>EU:</b> Markit Manufacturing PMI, Markit Services PMI</p>	<p><b>Interim Results:</b> Record, Stenprop Limited, Sylvania Platinum Ltd</p> <p><b>Trading Announcements:</b> Coats Group</p>

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